Across The Board

Across the Board is a series of brief, informative videos that teach essential wealth concepts and tips using plain language and concrete examples. In a financial industry that so often communicates in jargon and abstraction, Across the Board seeks to send the message that no idea is so difficult or complex that it can't be boiled down to a tangible example, a clear metaphor, or a simple story.

Investment Management

What Are Asset Classes?	https://www.bessemertrust.com/node/3651
What Is a Yield Curve?	https://www.bessemertrust.com/node/3596
What Is Asset Allocation?	https://www.bessemertrust.com/node/3656
Four Things Every Investor Should Know About Private Equity	https://www.bessemertrust.com/video/four-things-every-investor-should-know-about-private-equity-0
Committed Capital, Explained	https://www.bessemertrust.com/video/committed- capital-explained
ETFs Explained	https://www.bessemertrust.com/video/etfs- explained



Personal Finance

529 Plans: 10 Questions Answered	https://www.bessemertrust.com/video/529- plans-10-questions-answered
Prenups: What You Need to Know	https://www.bessemertrust.com/video/prenups- what-you-need-to-know hat-you-need-to-know
How Is a Credit Score Calculated?	https://www.bessemertrust.com/node/3601
I'm Buying a Home. What Do I Need to Know?	https://www.bessemertrust.com/node/3606
I'm Renting a Place. What Do I Need To Know?	https://www.bessemertrust.com/node/3611
Should I Rent or Should I Buy?	https://www.bessemertrust.com/node/3661
What Difference Does a Credit Score Make on Your Finances?	https://www.bessemertrust.com/node/3616
What Is a 401(k)?	https://www.bessemertrust.com/node/3666
What Is a Traditional IRA?	https://www.bessemertrust.com/node/3671
What Is a Roth IRA?	https://www.bessemertrust.com/node/3676
Why Plan for Retirement Now?	https://www.bessemertrust.com/node/3681

Wealth Planning

What Is a Trust?	https://www.bessemertrust.com/video/trusts-101
What Does a Trustee Do?	https://www.bessemertrust.com/node/3411
What Is a GRAT?	https://www.bessemertrust.com/node/3646
What Is an Estate Plan?	https://www.bessemertrust.com/video/what-is-an-estate-plan-0
What Should a Trust Beneficiary Know?	https://www.bessemertrust.com/node/3951